

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

CHEROKEE  
ACQUISITION

In re:

GENESIS GLOBAL HOLDCO, LLC,  
*et al.*,

Debtors

Chapter 11

No. 23-10063

(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(1) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor:

**Name (Redacted)**

Name and Current Address of  
Transferor:

**Name on File**

**Address on File**

Name of Transferee:

**Marcos Holdings I LLC**

Name and Address where notices and payments  
to transferee should be sent:

**Marcos Holdings I LLC**

**Attn: Steve Gilles**

**c/o Attestor Limited**

**7 Seymour Street**

**W1H 7JW - United Kingdom**

| Claim No./Schedule             | Creditor Name | Amount                                      | Debtor                      | Case No. |
|--------------------------------|---------------|---|-----------------------------|----------|
| Schedule F<br>Line<br>3.1.0089 | Name on File  | as described<br>on Schedule F<br>(attached) | Genesis Global Capital, LLC | 23-10064 |

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: August 14, 2023

| Q. 10000 | NAME ON FILE | ADDRESS ON FILE        |
|----------|--------------|------------------------|
| 3.1.0089 | NAME ON FILE | ADDRESS ON FILE        |
| Q. 10000 | NAME ON FILE | ADDRESS ON FILE        |
|          |              | USDC 102,249,132.10330 |
|          |              | BTC 2,192,164,834,5652 |
|          |              | USD 366,104,90625      |
|          |              | ETH 4,804,776,673,673  |

### Identity of Transferor

Transferee has in its possession an Evidence of Transfer signed by the Transferor.

In order to protect the identity of the Transferor, Transferee has not disclosed the Transferor's name or address, and has not attached the signed Evidence of Transfer to this notice of Transfer of Claim.

Upon written request, Transferee is prepared to provide a copy of the signed Evidence of Transfer to the Bankruptcy Court, the Debtors, and appropriate professionals.